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Program Document CPBOK

PD 6103

CPBoK-003/PL-2 Rev. A

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BODY OF KNOWLEDGE:

ROLE DESCRIPTION: ETCH & ETCH INSPECTOR PLANNER

SPECIAL PROCESS: Chemical Processing

METHOD: Nital, Temper, Blue Etch Anodize, Electrolytic (Anodic), Macrostructure,

Pre-Penetrant

All PRI QualificationSM program examinations are created using the applicable PRI QualificationSM program Body of Knowledge (BoK), which defines the baseline knowledge and experience required to be considered competent to perform the specified job role in aerospace special process manufacturing.

All BoKs are created by subject matter experts who participate in the PRI QualificationSM Body of Knowledge Review Boards. All BoKs are updated periodically according to the latest revision of PRI QualificationSM program documentation (PD6100: Industry Managed Special Process Bodies of Knowledge) to ensure consistency with current industry practice.

1. INTRODUCTION

This document has been created by the PRI QualificationSM program Chemical Processing Body of Knowledge Review Board (CP BoKRB) according to the requirements of PD6100.

This document constitutes the PRI QualificationSM program BoK for Chemical Processing Etch / Nital, Temper, Blue Etch Anodize, Electrolytic (Anodic), Macrostructure and Pre-Penetrant, Planner levell. It defines the baseline knowledge and experience required to be considered competent to perform this role.

Unless otherwise stated, the CP BoKRB has followed guidelines as detailed in the current revision of International Aerospace Quality Group (IAQG) Guidance PCAP 001 (Competence Management Guideline) to develop this BoK.

The information in this BoK will provide guidance for the following:

- Training providers who wish to develop training courses intended to support PRI QualificationSM program examination candidate preparation
- Chemical Processing Examination Review Board (CP-ERB) for the development of PRI QualificationSM program examinations
- Candidates taking PRI QualificationSM program examinations who wish to prepare in advance

2. REFERENCES

PRI QualificationSM program documents:

PD6000 Governance & Administration of PRI QualificationSM Program
PD6100 Industry Managed Special Process Bodies of Knowledge
PD6200 Industry Managed Special Process Examinations System

IAQG International Aerospace Quality Group

IAQG documents:

IAQG Guidance PCAP 001 Competence Management Guideline

3. **DEFINITIONS**

Definitions described within are specific to the Special Process BoK. For program-specific definitions, please refer to either the PD 6000 or the PRI QualificationSM program Dictionary.

BODY OF KNOWLEDGE (BoK): Baseline knowledge and experience required to be considered competent for a target position.

GENERAL EXAMINATION: The General Examination is designed to ascertain the candidate's general knowledge required for a particular job, role or activity. All of the questions will be derived from the corresponding BoK.

EXPERIENCE: The accumulation of knowledge or skill that results from direct participation in events or activities over a period of time.

KNOWLEDGE: Information / understanding acquired over a period of time. Information acquired through study and retained over that period of time (education, training, experience etc.) The combination of data and information, to which is added expert opinion, skills and experience, to result in a valuable asset which can be used to aid decision making and problem solving.

LEVEL: A class or division of a group based on education, training and experience. There are 3 levels: Operator/Technician, Planner and Owner. Please refer to the current revision of PD 6000 for definitions of these levels.

METHOD: A well-defined division of a SPECIAL PROCESS widely recognized by industry. A specific area of a special process for example anodizing within Chemical Processing

NON-SPECIAL PROCESS RELATED REQUIREMENTS: Miscellaneous requirements such as Health and Safety, Environmental, etc.

PERSONAL ATTRIBUTES: A quality or characteristic expected and required for a particular job, role or activity.

PRACTICAL EXAMINATION: The Practical Examination shall consist of a demonstration of proficiency in performing tasks that are typical of those to be accomplished in the performance of the candidate's duties. The examination content is derived from the corresponding BoK.

SKILL: Ability to perform a particular task. The quality of being able to do something that is acquired or developed through training or experience.

SPECIFIC EXAMINATION: The Specific Examination shall cover requirements and use of the specifications, codes, equipment, operating procedures and test techniques the candidate may use in the performance of his/her duties with the employer. Examination content will be derived from the corresponding BoK where applicable.

WEIGHTING: The "weighting" of each line item, using a scale of 1, 3, 7, 10, (1 being least important; 10 being most important) indicates the relative importance of that aspect of the BoK and will determine the likelihood and frequency of a question on that topic appearing in the examination

4. GUIDANCE TO EXAMINATION CANDIDATES

All PRI QualificationSM program examination candidates are recommended to read all documents referenced in Section 2 of this document.

As stated in PRI QualificationSM program document PD6200, every exam question shall relate directly to and be derived from the information as detailed in the current revision of the BoK.

Re-assessment of candidates to this BoK is required every 5 years, unless otherwise specified.

NOTE: Industry Standards require various intervals of reassessment (3-5 years)

- Physical tests (eye exam) are required annually
- ARP1923 states at qualification and each year thereafter, inspection personnel shall pass physical, written and practical examinations.

Candidates are therefore advised to ensure familiarity with all aspects of the BoK as detailed in Table 1. This can be done through:

- Self-study
- · Completion of internal training
- Completion of external training (a list of Approved Training Providers can be found at https://p-r-i.org/)

Records of all qualified personnel (per MIL-STD-867C) shall be maintained and include:

- Date of Qualification
- · Results of Written Exam
- Results of Practical Exam (if applicable)
- Summary of Experience (Owner level only)

5. LEVELS

		Level			
Descriptors	Operator (OP) / Technician (T)	Planner (PL)	Owner (OW)		
	For descriptions, please refer to current version of PD6000	For descriptions, please refer to current version of PD6000	For descriptions, please refer to current version of PD6000		
Etch Planner	N/A	N/A	N/A		
Specific Criteria					
Technical Knowledge	Basic knowledge of the special process, its main processes, methods and tools.	Good level of knowledge in all aspects of the special process, all its processes, methods and tools. Ability to coach others on contents and methods in the context of their workplace.	High or extensive knowledge in all aspects of the special process, all its processes, methods and tools to assess and validate improvements. Able to contribute to set externally recognized standards. Ability to define contents and methods for using knowledge effectively in influencing and developing international processes. Ability to influence the process with one's knowledge.		
Experience	Sufficient experience to deal with recurrent activity.	Has enough experience to deal with unforeseen issues.	Wide proven experience of the subject. Is recognized specialist within the special process.		
Personal Attributes	Takes into consideration behavioral characteristics such as but not limited to: team working, communication, direction and purpose, innovation and problem solving, mutual trust and respect, confidentiality and trustworthiness.				
Skills	Describes the activities necessary to perform each level of job function to comply with the Body of Knowledge.				
Non-Special Process Related Requirements	Health & Safety, Environmenta	al, Quality System Requirements.			

6. TABLE 1

ROLE DESCRIPTION: ETCH & ETCH INSPECTOR PLANNER

SPECIAL PROCESS: CHEMICAL PROCESSING

METHOD: ETCH / Nital, Temper, Blue Etch Anodize, Electrolytic (Anodic), Macrostructure, Pre-Penetrant REFERENCE GUIDELINES: Addendum 1 is a list of the International Standards and Reference Documents applicable to Etch and Etch Inspection

Row #	COMPETENCE	Weight (1,3,7,10)	Exam Type Written / /Practical	Reference Guidelines
	KNOWLEDGE:			
1	The basic knowledge of the special processes, methods and tools GENERAL KNOWLEDGE:			
2	Understand how to perform the inspection necessary to detect any damage that	10	W	General Industry; AC7108/2
3	may have been caused Full and complete understanding of Internal Work Instructions	7	W	General Industry: AC7108/2
4	Knowledge how to access customer specifications and requirements (i.e. where to find them).	10	w	General Industry: AC7108/2
5	Understand how to interpret customer specifications and requirements in the context of the etching carried out	10	w	General Industry: AC7108/2
6	Understanding of Industry Standards	10	w	Addendum 1 – all documents; AC7108/2
7	Knowledge and understanding of the Accept/Reject Criteria	7	W	General Industry; AC7108/2
8	Knowledge of Surface Preparation procedures	10	W	AC7108/2
9	Knowledge and Understanding of the Post Bake Requirements and other Post Inspection operation/procedures	10	w	MIL-STD-867; AC7108/2
10	Basic understanding of control and calibration requirements of Post Bake Ovens	7	W	AC7108/2
11	Water Break Free Cleanliness Verification	10	W	Addendum 1 List of Standards; AC 7108/2
12	Knowledge and understanding in mathematics, including decimals and fractions	10	W	General Industry; AC7108/2
13	Use of precision measuring instruments and equipment.	10	W	General Industry: AC7108/2 AS9100, AC7108/2,
14	Knowledge and Understanding of Job Documentation including Fixed / Frozen Process	10	W	General Industry
15	Knowledge and Understanding of proper chemistry usage and application	10	W	AC7108/2
16	Knowledge and Understanding of the General Cleaning, Mechanical Cleaning and Chemical Cleaning prior to Etching	10	W	AC 7108/2
17	Knowledge and Understanding of Etch Rate and Stock Removals	10	W	AC7108/2
18	Knowledge and Understanding of how to correct or adjust Etch Rate and Stock Removals	7	W	AC7108/2
19	Knowledge and Understanding of Local Etch Stock Solutions and correct chemistry application and removal	10	W	AC7108/2
20	Knowledge and Understanding of Laboratory Procedures	7	W	AC7108, AC7108/2
21	Knowledge and Understanding of Analytical requirements & limits	7	W	AC 7108/2
22	Knowledge and Understanding to review and act on Analytical data & limits Understand the need for pre-process checks (such as calibration status,	7	W	AC 7108/2 AC7108, AC 7108/2
23	temperatures & light levels	10	W	
24	Understanding of Racking and part set-up	10	W	AC 7108/2
25 26	Thorough understanding of the appropriate etch process Knowledge and Ability to write and review internal procedures and practices	10	W	AC 7108/2 AC 7108/2
27	Knowledge and Ability to write and review internal procedures and practices Knowledge to recognize unsafe and/or inappropriate work practices	10	W	Occupational Safety and Health Administration (OSHA)
28	Knowledge and Understanding of the effect all aspects of the etching process on different alloys and materials (including masking materials, tanks, work environment etc.).	7	W	AC7108, AC7108/2
29	Understand how to deal with incorrect or in appropriate etch processing	10	W	AC 7108/2, AC7108
30	Knowledge and Understanding of the selection of appropriate plant and equipment for use in etch inspection processing	3	W	AC 7108/2
31	Understanding of the significance pH and grades of water purity and their measurement	3	w	AC 7108/2
32	Knowledge and Understanding of appropriate lighting levels and their measurement	7	w	AC 7108
33	General Knowledge and Understanding of all the etch inspection processes (including their strengths and weaknesses)	3	w	AC 7108/2, AC 7108/15
34	Knowledge and Understanding to select appropriate inspection methods	7	W	AC 7108/2, AC 7108/15

35	NITAL AND TEMPER ETCH:			
36	Accept / Reject Criteria	10	W	AC 7108/2
	Understanding the effects of heat being applied to metal during the cutting,			
37	grinding and forming	10	W	General Industry: AC 7108/2
38	A conforming etched surface will exhibit a matte gray etched surface	10	W	Addendum 1; AC7108/2
39	Temper Etch Inspection is used for inspection of Low Alloy Steels (Group A), Tool Steels (Group B), Limited Access or Swab Etch, Ammonium Persulfate Swat Etch	10	w	MIL-STD-867; AC 7108/2
40	Understand the importance of proper equipment set-up and use	10	w	MIL-STD-867 / AMS 2649; AC 7108
41	Understand the use and control of known defect samples	10	W	MIL-STD-867 / AMS 2649
42	Knowledge and Understanding to review known defect data	7	W/P	MIL-STD-867; AC 7108/2
43	Understand surface preparation techniques and requirements	10	w	General Industry; AC 7108/2: AC 7108/2
44	Understand process requirements	10	W	General Industry: AC 7108/2
45	Understand post process requirements	10	W	General Industry: AC 7108/2
46	Understand Local Swab Etch Process	10	W	General Industry; AC 7108
47	Knowledge and Understanding to identify susceptibility of parts to corrosion and/or embrittlement	7	w	AC 7108/2, MIL-STD-867
48	Knowledge and Understanding of sampling plans	7	W	AC 7108/2, MIL-STD-867
49	Understanding of defects, their causes and their appearance after etching	7	W/P	AC 7108/2, MIL-STD-867
50	Knowledge and Understanding to create and sign off Process Technique Sheets and Data Cards	7	W	AC 7108/2
51	Knowledge and Understanding of the significance of indications and etched appearance	7	W	AC 7108/2, MIL-STD-867
52	BLUE ETCH ANODIZE AND ELECTROLYTIC (ANODIC) ETCHING:			
53	Accept / Reject Criteria – Uniform color and appearance, segregation, laps, folds, cracks, inclusions, arc outs, pitted areas, inconclusive macrostructure, microstructure evaluation	10	w	SAE AMS 2642
54	Thorough understanding of the Blue Etch Anodize or Anodic Etch processes used	10	w	SAE AMS 2642; AC 7108/2
55	Acid salt immersion time and required stock removal	10	W	SAE AMS 2642
56	Anodize rectifier parameters: voltage, amperage, time, ramp rate	10	W	SAE AMS 2642: AC 7108/2
57	Thorough understanding of the significance of rack construction and size, location and cleanliness of contact points	10	w	SAE AMS 2642: AC 7108/2
58	Back strip immersion time and acceptable color range	10	W	SAE AMS 2642
59	Thorough understanding of handling and processing Titanium	10	W	AC 7108
60	Understanding of defects, their causes and their appearance after BEA or anodic etching	7	W/P	SAE AMS 2642; AC7108/2
61	Knowledge and Understanding to create and sign off Process Technique Sheets and Data Cards	7	w	AC 7108/2
62	Knowledge and Understanding of the significance of indications and etched appearance	7	w	SAE AMS 2642; AC7108/2
63	MACROSTRUCTURE ETCH:			
64	Accept / Reject Criteria	10	w	General Industry; AC 7108/2, ASTM 340; ASTM A 646
65	Thorough understanding of the Macrostructure Etch process	10	w	General Industry; AC 7108/, ASTM A 646; ASTM E 340
66	Wet inspection and temporary marking	10	W	General Industry
67	Rinsing restrictions after etching and before de-smutting	10	W	General Industry
68	Definition of a detectable and rejectable indications	10	W	General Industry: AC 7108/2, ASTM 340; ASTM A 646
69	Understand Local Swab Etch Process	10	W	General Industry: AC 7108/2
70	Understanding of Metallographic structure (grains, boundaries, phases etc.)	7	W	ASTM 340
71	Understanding of defects, their causes and their appearance after etching	7	W/P	ASTM 340; AC 7108/2
72 73	Understand the use of classification charts Knowledge and Understanding of etch solutions and processes and the	7	W	ASTM 340 AC 7108/2
74	appropriate selection of etch processes Knowledge and Understanding to create and sign off Process Technique Sheets	3	w	AC 7108/2
75	and Data Cards Knowledge and Understanding of the significance of etched appearance	7	W	ASTM 340
76	PRE-PENETRANT ETCH:	40	147	Company Indicates AO 7400/45
77	Determine an acceptable etch.is presented to NDT	10	W	General Industry: AC 7108/15
78	Understand Qualified Materials for etch process	10	W	General Industry: AC 7108/15
79	Thorough understanding of the Pre-Penetrant Etch process.	10	W	ASTM E 1417; AC 7108/15
80 81	Understands the effects of the etch processes	10	W/P	General Industry; AC 7108/15
82	Understands visual appearance results of the etch process Understands proper handling of solutions and parts	10	W/P W	General Industry: AC 7108/15 General Industry: AC 7108/15
83	Understands proper handling of solutions and parts Understand Local Swab Etch Process	10	W	General Industry: AC 7106/15 General Industry: AC 7108/15
84	Understands the effects of etch rate on different alloys	7	W	General Industry; ASTM E 1417
UT	Gradient the checks of contrate on uniform anoys		•	Soliofal madely, ACTIVIL 1417

PRI QualificationSM BoK: CP, Etch/Nital, Temper, Blue Etch Anodize, Electrolytic (Anodic), Macrostructure, Pre-Penetrant, Planner - 8 -

130	Vision Examination Pre-requisite: Jaeger No. 2 or equivalent, not less than 30 cm/12 inches in at least one eye, natural or corrected	10	Р	NAS410
131	Color Perception: Must be able to adequately distinguish and differentiate between the colors used in the method process involved.	10	Р	NAS410
132	SAFETY & ENVIRONMENTAL REQUIREMENTS:			
133	Knowledge and understanding of safety and handling of hazardous materials, chemicals, etc. including safe storage, interpretation of Health & Safety Data Sheets and Regulatory Requirements	7	w	Environmental laws and regulations
134	Understand Safety Data Sheets (SDS) and Personal Protective Equipment (PPE) Requirements: When and How to use appropriate personal protective equipment (PPE) (goggles, gloves, rubber boots, aprons, etc.)	10	w	Occupational Safety and Health Administration (OSHA)
135	Ability to prepare and administer appropriate safety and environmental procedures and controls	7	w	Occupational Safety and Health Administration (OSHA)

7. DOCUMENT REVISION HISTORY

REVISION DATE	SUMMARY
11 November 14	Editorial change made to formatting and to add sequencing
3 June 16	Editorial change made to update BoK with new template revisions
6 March 17	Updated reference paragraphs for AC7108 and AC7108/2 in reference columns – all line items
	Added document NAS410 to Addendum 1
	Added document AS9100 to Addendum 1
	Change Anodic Etch to Electrolytic Etch – all line items
31 October 2018	Editorial change made to formatting and to update eQualified logo
3 December 2019	Editorial revision to update program name from eQualified to PRI Qualification ^{SM.}

ADDENDUM 1 LIST OF INTERNATIONAL STANDARDS & REFERENCE DOCUMENTS FOR CHEMICAL PROCESSING / ETCH

SPECIAL	DOCUMENT TITLE	DOCUMENT
PROCESS		NUMBER
Chemical Process	Audit Criteria for Chemical Processes	AC 7108
Chemical Process/Etch	Audit Criteria for Pre-Penetrant Etch	AC 7108/15
Chemical Process/Etch	Audit Criteria for Etch Inspection Processes (Anodic, Blue Etch Anodize, Macrostructure, Nital/Temper) Appendix A, B, C, D	AC7108/2
NDT	Etch Inspection of High Strength Steel Parts	AMS 2649C
NDT	Pyrometry	AMS 2750
Quality	Quality Management Systems – Requirements for Aviation, Space and Defense Organizations	AS9100
Macrostructure Etch	Standard Specification for Premium Quality Alloy Steel Blooms and Billets for Aircraft and Aerospace Forgings	ASTM A 646
Chemical Process	Standard Methods of Analysis of Sulfochromate Etch Solution Used in Surface Preparation of Aluminum	ASTM D2674
Chemical Process	Liquid Penetrant Testing	ASTM E 1417
Macroetch	Standard Practice for Macroetching Metals and Alloys	ASTM E 340
Etch Inspection	Method for the Etch Inspection of Metallic Material and Components	BSI SS M 37
Etch Inspection	Acid Etch Inspection for Steel Parts	HB7717
NDT	Nital Etch	MIL-STD-867
Chemical Process	Temper Etch Inspection	MIL-STD-867 C
NDT	NAS CERTIFICATION & QUALIFICATION OF NONDESTRUCTIVE TEST PERSONNEL	NAS410
Etch Inspection	Structural Examination of Titanium Alloys Etch-Anodize Inspection Procedure	
Etch Inspection	Structural Examinations of Titanium Alloys Chemical Etch	
Etch Inspection	Qualification & Certification of Etch Inspector	SAE ARP 1923 A

ADDENDUM 2

ADDITIONAL SAFETY & ENVIRONMENTAL REQUIREMENTS

REACH REGULATION INFORMATION

Several metal finishing processes (painting, anodize, chromate conversion, passivate, electroplating) may have REACh regulated substances that are either used as process chemicals or are contained within the finished product after a process is completed. Chemical suppliers are obliged to provide a legislatively compliant safety data sheet. Below are topics of concern that a chemical processing owner should be aware of and have adequate understanding if products are produced within or shipped to the European Union.

- REACh (Regulation on Registration, Evaluation, Authorization and Restriction of Chemicals)
- Affects raw materials/substances that go into products either produced within or shipped to the European Union.
- •Under EU REACh regulation, substances that are one of the following can be regarded as substance of very high concern (SVHC):
 - ocarcinogenic, mutagenic or toxic to reproduction (CMRs);
 - opersistent, bio-accumulative and toxic (PBTs);
 - overy persistent and bio-accumulative (vPvBs);
 - oseriously and / or irreversibly damaging the environment or human health, as substances damaging the hormone system;
- •The SVHC candidate list is a moving target that will continue to grow with 168 substances as of January 2016. This list is reviewed nominally twice a year by ECHA.
- Some typically used SVHC's contained in or used but not limited to during chemical processing are;
 - o Cadmium
 - oStrontium Chromate
 - oChromium trioxide
 - Sodium dichromate
- ■SVHC content is allowable up to 0.1% of an article produced within or shipped to the EU.
- Additionally, SVHC's may at some time be added to the Authorization List known as Annex 14 or XIV which contains a sunset date for each SVHC in this list.
- •Owner needs to be aware of sunset dates for SVHC's contained in the Authorization list. Once an SVHC from the Authorization List reaches the sunset date, it can no longer be used in the EU without specific authorization from ECHA (European Chemicals Agency).
- •Manufacturing sites either located within or if shipping product to the EU must comply with all aspects of REACh. Chemical suppliers in the EU must provide safety data sheets that reflect any conditions of an authorization.
- •Further information/current SVHC and Authorization list with sunset dates can be obtained by accessing (http://www.echa.europa.eu/web/guest/candidate-list-table)